

Code**Company name** HOSE**Date** 12/24/2021**Subject** Announcement of settlement prices of covered warrants**Content:**

The Hochiminh Stock Exchange (HOSE) announces the Settlement prices of covered warrants as follows:

1. Issuer: MB Securities Joint Stock Company
Warrant code: CVRE2108
Conversion ratio: 4:1
Exercise price: 28,400 dongs
Last trading date: December 23, 2021
Expiry date: December 27, 2021
Settlement price: 31,240 dongs

2. Issuer: MB Securities Joint Stock Company
Warrant code: CVHM2108
Conversion ratio: 9.1065:1
Exercise price: 84,994 dongs
Last trading date: December 23, 2021
Expiry date: December 27, 2021
Settlement price: 84,120 dongs

3. Issuer: MB Securities Joint Stock Company
Warrant code: CTCB2107
Conversion ratio: 7:1
Exercise price: 47,500 dongs
Last trading date: December 23, 2021
Expiry date: December 27, 2021
Settlement price: 48,780 dongs

4. Issuer: MB Securities Joint Stock Company
Warrant code: CKDH2105
Conversion ratio: 4:1
Exercise price: 37,600 dongs
Last trading date: December 23, 2021
Expiry date: December 27, 2021
Settlement price: 50,920 dongs

5. Issuer: MB Securities Joint Stock Company
Warrant code: CHPG2112
Conversion ratio: 6:1
Exercise price: 48,900 dongs
Last trading date: December 23, 2021
Expiry date: December 27, 2021
Settlement price: 45,820 dongs.